

एआई एसेट्स होल्डिंग लिमिटेड  
(भारत सरकार की एक कंपनी)  
**AI ASSETS HOLDING LIMITED**  
(A Government of India Company)

April 15<sup>th</sup>, 2025

To,  
The Manager  
Corporate Relationship  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

Dear Sir,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for Debt securities issued under the SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018

We refer to SEBI Circular No. CIR/IMD/DF-1-67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018. Please find enclosed herewith the statement of privately placed debt securities of the Company for the Half Year ended 31<sup>st</sup> March 2025, in prescribed format.

You are requested to take the same on record.

Yours faithfully,  
AI Assets Holding Limited

(Amrishi Agaryal)  
Dy CFO



Encl: a/a

रजिस्टर्ड कार्यालय : दूसरी मंजिल, एआई प्रशासनिक भवन, सफदरजंग हवाई अड्डा, नई दिल्ली-110003

Regd. Office : 2<sup>nd</sup> Floor, AI Administration Building, Safdarjung Airport, New Delhi-110003

सीआईएन / CIN : U74999DL2018GOI328865

फोन / Tel : 011-24000400 वेब / Web : www.aiassets.com

**एआई एसेट्स होल्डिंग लिमिटेड**  
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**AI ASSETS HOLDING LIMITED**  
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**STATEMENT OF PRIVATELY PLACED DEBT SECURITIES  
OF  
AI ASSETS HOLDING LIMITED  
FOR  
HALF YEAR ENDED 31<sup>ST</sup> MARCH 2025**

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Amount issued (Rs. In Cr.)	Amount outstanding (Rs. In Cr.)
AI Assets Holding Limited	INE0AED08029	14-10-2019	12-10-2029	7.39%	Half yearly	N.A	7000	7000
	INE0AED08037	22-10-2019	22-10-2029	7.39%			7985	7985

Yours faithfully,  
AI Assets Holding Limited

(Amrish Agarwal)  
Dy CFO



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